

Are you good with money? Take our quick quiz to find out!

	yes	no
Lifestyle		
I fund my lifestyle with money I have – not credit	<input type="radio"/>	<input type="radio"/>
I'm content with my lot – happy with my financial position	<input type="radio"/>	<input type="radio"/>
Managing your money		
When I get paid, I always pay myself first	<input type="radio"/>	<input type="radio"/>
I use debt to my advantage – I know it's structured in the most tax effective manner	<input type="radio"/>	<input type="radio"/>
I'm confident that my money works hard for me and that I'm making the right choices	<input type="radio"/>	<input type="radio"/>
Your future		
I'm not worried about my future – I'm well prepared for retirement	<input type="radio"/>	<input type="radio"/>
I enjoy life now but I've also got my future wealth needs under control	<input type="radio"/>	<input type="radio"/>
I've made arrangements so that should anything happen to me, my dependents will be looked after and my assets end up where they should (not the tax man)	<input type="radio"/>	<input type="radio"/>

How did you go?

Now these questions are too brief for us to really know if you are good with your money or not, but they have been designed to get you thinking about your finances. If NO featured in most of your answers, it may be time to start talking to us and seeing if we can help you to be good with money and improve your position.

Free no-obligation consultation

We encourage you to take up our offer to meet with a Lifetime Financial adviser – at no cost to you. In this meeting we'll talk about your position and begin to get to know each other so that we can make a decision as to whether we are the right fit for you. There is no obligation to proceed with financial advice.

Call us today to arrange your appointment – (07) 3891 6218

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Lifetime Financial ABN 33 119 161 438 AFSL No. 322212

The information provided is of a general nature only and does not take into account the particular needs, objectives and circumstances of any individual. Investors should seek independent financial advice before making an investment (or before implementing any strategy).



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About Lifetime Financial

Since its origins in 1981, Lifetime Financial has gained a reputation for providing clients with the highest standards in professional service, specialist financial advice and expert solutions.

Lifetime Financial offers a holistic 'lifestyle planning' approach, providing flexible and innovative solutions for personal and business clients, while maintaining a commitment to providing clients with a premium service and the highest standards in customer care.

Lifetime Financial holds Australian Financial Services Licence (AFSL) Number 322212, is 100% owned by its directors and is one of the few financial planning companies in Australia not controlled by a bank, fund manager, insurance company or financial institution.

All directors of Lifetime Financial Pty Ltd are members of the Financial Planning Association of Australia (FPA). As such we are committed to strict industry and ethical guidelines, with our focus on providing exceptional advice and service to our clients.

Lifestyle financial planning

Our objective is to not only achieve our clients' long term financial goals, but to assist you in maximising your lifestyle, to the extent that increased financial resources allow you greater freedom and choice along the way. We take the time to understand you by helping you articulate your goals and motivations.

Our areas of expertise

- ~ Retirement planning strategies
- ~ Estate planning
- ~ Wealth creation strategies
- ~ Investment strategies
- ~ Small business planning
- ~ Insurance solutions
- ~ Effective tax strategies

**Call us today to talk to one of our advisers or make an appointment
– (07) 3891 6218**

For more information visit our website – www.life.com.au